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**KAISA GROUP HOLDINGS LTD.**

**佳兆業集團控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1638)**

**FURTHER INFORMATION  
IN RELATION TO THE USE OF THE  
NET PROCEEDS FROM THE ISSUE OF  
US\$100 MILLION 10.5% CONVERTIBLE BONDS DUE 2021**

Reference is made to the announcement (the “**Announcement**”) of Kaisa Group Holdings Ltd. (佳兆業集團控股有限公司\*) dated 30 December 2018. Capitalised terms used herein have the same meanings as those defined in the Announcement.

The Company would like to provide Shareholders with further information in relation to the use of the net proceeds from the issue of the Bonds. The Company intends to use all the net proceeds of the convertible bonds issue for partial repayment of the outstanding bank and other borrowings due in February and March 2019.

By order of the Board  
**KAISA GROUP HOLDINGS LTD.**  
**Kwok Ying Shing**  
*Chairman and Executive Director*

Hong Kong, 11 January 2019

*As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi, Mr. Mai Fan and Mr. Weng Hao; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Rao Yong, Mr. Zhang Yizhao and Mr. Liu Xuesheng.*

\* *For identification purposes only*